



# Eberhart Counseling

Ellen Eberhart, LCMHC, MLADC

## CLIENT INFORMATION FORM

Today's date: \_\_\_\_\_

First name \_\_\_\_\_

Home phone \_\_\_\_\_

Last name \_\_\_\_\_

Cell phone \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_

I would prefer you contact me at: \_\_\_\_\_ or email: \_\_\_\_\_

Male \_\_\_\_\_ Female \_\_\_\_\_ Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_

In case of emergency please notify: \_\_\_\_\_

Occupation \_\_\_\_\_ Highest level of education \_\_\_\_\_

Who referred you ? \_\_\_\_\_

Is client responsible for bill? Y N If no, list responsible party (not insurance, list parent or guardian)

Responsible Party #1

Responsible Party #2

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Responsible for \_\_\_\_\_ % of bill

Responsible for \_\_\_\_\_ % of bill

Client's relation to insured self \_\_\_\_\_ spouse \_\_\_\_\_ child \_\_\_\_\_ other \_\_\_\_\_

Family members in your home

Name

Age

Relationship

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Primary care physician \_\_\_\_\_ Phone # \_\_\_\_\_

List any health problems for which you are currently receiving treatment:

\_\_\_\_\_  
\_\_\_\_\_

Other significant medical history:

\_\_\_\_\_  
\_\_\_\_\_

List any current medications, vitamins and supplements:

\_\_\_\_\_  
\_\_\_\_\_

Have you had previous counseling? If so, with whom and when:



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I understand that I am responsible for FULL payment for the services rendered. Eberhart Counseling, will submit claims to my insurance company as a service to me. I also understand that I am responsible for obtaining pre-certification from my insurer, billing fees, which I might incur, and any late charges on outstanding balances. I am also responsible for collection fees and/or legal fees incurred in settling any outstanding accounts I might have. If I am unable to keep a scheduled appointment and do not give 24 hours notice, I understand that I will be charged directly for that visit; Eberhart Counseling, cannot bill insurance for missed appointments. My signature below authorizes the release of any medical information necessary to the insurer of record so as to pay insurance claims for services rendered.

I authorize payment of benefits by my insurer to Eberhart Counseling, for services described on the health insurance claim form.

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Signature

-----  
Date

If I choose to pay for services on my own and without insurance, I agree to pay \$ \_\_\_\_\_ per session as discussed with my provider. If I choose not to use my insurance and pay privately for services, I agree to waive any right to reimbursement from my insurance company.

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Signature

-----  
Date

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Do you have a family history of emotional/psychological difficulties? \_\_\_\_\_ If yes, please specify:  
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Current symptoms/functional challenges. Please check all that apply:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Anxiety                   | <input type="checkbox"/> Inattention                       | <input type="checkbox"/> Substance Misuse/Abuse   |
| <input type="checkbox"/> Depressed Mood            | <input type="checkbox"/> Impulsivity                       | <input type="checkbox"/> Addiction History        |
| <input type="checkbox"/> Delusions/Hallucinations  | <input type="checkbox"/> Obsessive Thinking                | <input type="checkbox"/> Past Trauma              |
| <input type="checkbox"/> Decreased Energy          | <input type="checkbox"/> Compulsions                       | <input type="checkbox"/> Recent Trauma            |
| <input type="checkbox"/> Hyperactivity             | <input type="checkbox"/> Changed Eating Habits             | <input type="checkbox"/> Work/School Difficulties |
| <input type="checkbox"/> Hopelessness              | <input type="checkbox"/> Panic Attacks                     | <input type="checkbox"/> Self injury              |
| <input type="checkbox"/> Relationship Difficulties | <input type="checkbox"/> Sleep Pattern Change/Difficulties | <input type="checkbox"/> Suicidal thoughts        |
| <input type="checkbox"/> Irritability              | <input type="checkbox"/> Physical Difficulties/Illness     | <b>Other</b> _____                                |

TO BE COMPLETED BY CLINICIAN:

INTAKE DATE \_\_\_\_\_ DIAGNOSIS CODE \_\_\_\_\_ USUAL CPT CODE \_\_\_\_\_

FEE \_\_\_\_\_ COPAY \_\_\_\_\_

AUTH # \_\_\_\_\_ #VISITS \_\_\_\_\_ DATE RANGE \_\_\_\_\_ to \_\_\_\_\_